

CHARITABLE REMAINDER TRUST

- Receive a lifetime of income for you and a loved one
- Earn increased income from low-yield, appreciated stock
- Avoid the tax on the capital gain in your stock
- Earn a charitable deduction when you create your trust
- What is left after the death of those receiving income is a gift to St. Francis

Your Charitable Remainder Trust can be set up to pay fixed or variable income for life. The variable income trust will take advantage of increases in the trust value.

You might use the income from this type of trust to supplement your retirement. Or, you can set up a trust that pays its income to loved ones instead of receiving it yourself.

After you create your trust, we will be pleased to welcome you to membership in the Sr. Jean M. Pignone Legacy Society. You may make your membership anonymous if you wish.

For more information please contact:
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